



## 2009–2010 Scholarship Application Form

### APPLICATION REQUIREMENTS:

1. Completed Scholarship Application Form
2. Detailed copies of all pages and Schedules of your 2008 Federal Income Tax Return Form 1040, 1040A or 1040EZ (**as filed with the IRS**) for individuals
3. Full payment (or post-dated checks to be deposited over the summer) of any *overdue* tuition or fees owed to the school.

### RETURN COMPLETED FORM WITH TAX RETURN BEFORE JUNE 2, 2009 TO:

Derech HaTorah of Rochester  
Attention: Lea Goldstein  
125 Kings Highway South  
Rochester, NY 14617

**IMPORTANT: If the above items do not accompany this application, your application will not be processed.**

### PLEASE PRINT

#### 1. Student Information:

Name, date of birth & grade level of each student:

Name: \_\_\_\_\_ Birthdate: \_\_\_/\_\_\_/\_\_\_\_\_, Entering Grade: \_\_\_\_\_

Name: \_\_\_\_\_ Birthdate: \_\_\_/\_\_\_/\_\_\_\_\_, Entering Grade: \_\_\_\_\_

Name: \_\_\_\_\_ Birthdate: \_\_\_/\_\_\_/\_\_\_\_\_, Entering Grade: \_\_\_\_\_

Name: \_\_\_\_\_ Birthdate: \_\_\_/\_\_\_/\_\_\_\_\_, Entering Grade: \_\_\_\_\_

Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ E-mail Address: \_\_\_\_\_

Father's Name: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Mother's Name: \_\_\_\_\_ Work Phone: \_\_\_\_\_

2. **Income:** Annual income of household: \_\_\_\_\_ (include all taxable and non-taxable income and wages).

Number of family members in household: \_\_\_\_\_

3. **Housing:** Do you rent or own your residence?  Rent  Own

If renting, what is your monthly rental payment? \$ \_\_\_\_\_

If you own your residence:

a. What is the current market value? \$ \_\_\_\_\_

b. What is the amount still owed, including home equity loans? \$ \_\_\_\_\_

c. What is your monthly mortgage payment? \$ \_\_\_\_\_

4. **Investments:** Total amount in cash, checking, and savings accounts \$ \_\_\_\_\_

Total value of money market funds, mutual funds, stocks, bonds, CDs, etc. \$ \_\_\_\_\_

Total value of IRA, Keogh, 401K, SEP or other retirement accounts \$ \_\_\_\_\_

If you own real estate other than your primary residence,

a. What is the fair market value? \$ \_\_\_\_\_

b. What is the amount still owed? \$ \_\_\_\_\_

Do you own a business?  Yes  No

If Yes, what is the fair market value of your business? \$ \_\_\_\_\_

What is the amount still owed? \$ \_\_\_\_\_

5. **Vehicles:** List the year, make, model and amount owed on all of your vehicles:

Year: \_\_\_\_\_, Make: \_\_\_\_\_, Model: \_\_\_\_\_, Amount owed: \_\_\_\_\_

Year: \_\_\_\_\_, Make: \_\_\_\_\_, Model: \_\_\_\_\_, Amount owed: \_\_\_\_\_

Year: \_\_\_\_\_, Make: \_\_\_\_\_, Model: \_\_\_\_\_, Amount owed: \_\_\_\_\_

6. **Camps:** Which (if any) summer camps will your children be attending this year?

\_\_\_\_\_

Total costs of summer camp(s): \_\_\_\_\_

7. **Assistance:** Amount of income or benefit (if applicable) from Food Stamps, Housing Assistance, Social Security or other special program received for **ALL** members of the household in 2007 \$ \_\_\_\_\_

8. **Special/Unusual Circumstances:** Please list any unusual expenses/circumstances that you feel should be taken into account. \_\_\_\_\_

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**Please check the following before returning this scholarship application:**

- This application form filled out in its entirety, SIGNED AND DATED BELOW by the Parent or Guardian
- A complete photocopy of your 2008 Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules)
- I/we declare that the information on this form is true, correct, and complete to the best of our knowledge. I/we authorize Derech HaTorah of Rochester to contact the IRS and/or my/our employer(s) to confirm the information on this form. I understand that the purpose of this form is to provide a reasonable assessment of the ability of each family to pay for the education of their children at Derech HaTorah of Rochester. Derech HaTorah of Rochester's principal and scholarship committee will use this information to calculate a fair and equitable scholarship award.

Parent/Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

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**FOR OFFICE USE ONLY**

Amount of Scholarship: \$ \_\_\_\_\_

Total Tuition Due: \$ \_\_\_\_\_

Date : \_\_\_\_\_

Notes: \_\_\_\_\_

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